

United States Bankruptcy Court Southern District of New York						Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): CLINTON COURT DEVELOPMENT LLC				Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 20-1482225				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):			
Street Address of Debtor (No. & Street, City, and State): 22 WEST 38TH STREET 12TH FLOOR NEW YORK, NY				Street Address of Joint Debtor (No. & Street, City, and State):			
ZIP CODE 10018				ZIP CODE			
County of Residence or of the Principal Place of Business: NEW YORK				County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):			
ZIP CODE				ZIP CODE			
Location of Principal Assets of Business Debtor (if different from street address above): 525 CLINTON AVENUE/508 WAVERLY AVENUE BROOKLYN, NY						ZIP CODE 11238	
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <div style="border: 1px solid black; padding: 2px; margin-top: 5px;"> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) </div>		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 15 Petition for <input type="checkbox"/> Chapter 9 Recognition of a Foreign <input checked="" type="checkbox"/> Chapter 11 Main Proceeding <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for <input type="checkbox"/> Chapter 13 Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000							
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): CLINTON COURT DEVELOPMENT LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <input checked="" type="checkbox"/> Not Applicable Signature of Attorney for Debtor(s) _____ Date _____	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): CLINTON COURT DEVELOPMENT LLC
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> Not Applicable Signature of Debtor</p> <p><input checked="" type="checkbox"/> Not Applicable Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> Not Applicable (Signature of Foreign Representative)</p> <p>(Printed Name of Foreign Representative)</p> <p>Date</p>
<p><input checked="" type="checkbox"/> Signature of Attorney</p> <p>ROBERT R. LEINWAND Bar No.</p> <p>Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>ROBINSON BROG LEINWAND GREENE ET AL.</p> <p>Firm Name</p> <p>875 THIRD AVENUE 9TH FLOOR</p> <p>Address</p> <p>NEW YORK, NY 10022</p> <p>212-603-6300</p> <p>Telephone Number</p> <p>10/5/11</p> <p>Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p><input checked="" type="checkbox"/> Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>Address</p> <p><input checked="" type="checkbox"/> Not Applicable</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> Signature of Authorized Individual</p> <p>DAVID WEISS</p> <p>Printed Name of Authorized Individual</p> <p>MANAGER</p> <p>Title of Authorized Individual</p> <p>10/5/11</p> <p>Date</p>	

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

CLINTON COURT DEVELOPMENT LLC,

Case No.

Debtor.

-----X

CERTIFICATION OF RESOLUTION

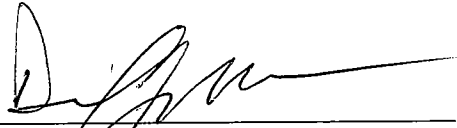
I, the undersigned, Manager of **Clinton Court Development LLC** ("Company"), do hereby certify that the following resolutions were adopted and recorded in the Minute Book of the Company on Sept 15, 2011, and they have not been modified or rescinded, and are still in full force and effect:

"RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, members and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

"RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that David J. Weiss, as Manager of the Company, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

"RESOLVED, that David J. Weiss, as Manager of the Company, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to take any and all other actions which he may deem necessary or proper in connection with such Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful conclusion of such Chapter 11 case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company
this 3rd day of October, 2011.



David J. Weiss, Manager

**United States Bankruptcy Court
Southern District of New York**

In re CLINTON COURT DEVELOPMENT LLC,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 17,200,000.00		
B - Personal Property	YES	2	\$ 10,000.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	5		\$ 42,264,514.57	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	9		\$ 5,082,635.65	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		22	\$ 17,210,000.00	\$ 47,347,150.22	

In re: CLINTON COURT DEVELOPMENT LLC

Debtor

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
REAL PROPERTY LOCATED AT: 508 WAVERLY AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 38	Fee Owner		\$ 500,000.00	\$ 500,000.00
NOTE: VALUE OF BOTH PARCELS OF PROPERTY IS ESTIMATED AND SUBJECT TO APPRAISAL/VALUATION BY A COURT OF COMPETENT JURISDICTION.				
REAL PROPERTY LOCATED AT: 525 CLINTON AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 12	Fee Owner		\$16,700,000.00	\$41,764,514.57
NOTE: AGGREGATE AMOUNT OF SECURED DEBT IS \$42,264,514.57. THE TD BANKNORTH OBLIGATIONS ARE SECURED BY 4 SEPARATE MORTGAGES WHICH GRANT TD BANKNORTH LIENS ON BOTH PARCELS OF REAL PROPERTY.				
Total >			\$17,200,000.00	

(Report also on Summary of Schedules.)

In re CLINTON COURT DEVELOPMENT LLC

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		MISCELLANEOUS FURNITURE AND FIXTURES LOCATED AT 525 CLINTON AVENUE AND 508 WAVERLY AVENUE, BROOKLYN, NY		10,000.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

In re CLINTON COURT DEVELOPMENT LLC

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
1 continuation sheets attached			Total >	\$ 10,000.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re CLINTON COURT DEVELOPMENT LLC,
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 004000110167739001 A: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243 TD BANKNORTH 1000 MACARTHUR BLVD MAHWAH, NJ 07430 MICHAEL LYNCH, ESQ. 462 SEVENTH AVENUE 12TH FLOOR NEW YORK, NY 10018 JOHN OPPERMAN, ESQ. GENERAL COUNSEL, TD BANK PO BOX 9540 PORTLAND, MAINE 04112 DANA WEDGE MAILSTOP ME089-21 TWO PORTLAND SQUARE PO BOX 9540 PORTLAND, MAINE 04112 KEVIN CAHILL C/O COMMERCIAL REALTY RESOLUTION 131 JERICHO TURNPIKE JERICHO, NY 11753	X	Mortgage REAL PROPERTY LOCATED AT: 525 CLINTON AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 12 REAL PROPERTY LOCATED AT: 508 WAVERLY AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 38 VALUE \$17,200,000.00			X	3,006,571.50	0.00
NOTE: FIRST MORTGAGE							

4 continuation sheets
attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 3,006,571.50	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC

Case No. _____

Debtor (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 004000110167739002 B: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243 TD BANKNORTH 1000 MACARTHUR BLVD MAHWAH, NJ 07430 MICHAEL LYNCH, ESQ. 462 SEVENTH AVENUE 12TH FLOOR NEW YORK, NY 10018 JOHN OPPERMAN, ESQ. GENERAL COUNSEL, TD BANK PO BOX 9540 PORTLAND, MAINE 04112 DANA WEDGE MAILSTOP ME089-21 TWO PORTLAND SQUARE PO BOX 9540 PORTLAND, MAINE 04112	X	Mortgage REAL PROPERTY LOCATED AT: 525 CLINTON AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 12 REAL PROPERTY LOCATED AT: 508 WAVERLY AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 38 VALUE \$17,200,000.00			X	4,248,520.12	0.00
NOTE: SECOND MORTGAGE							

In re CLINTON COURT DEVELOPMENT LLC,
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 004000110167730003 C: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243 MICHAEL LYNCH, ESQ. 462 SEVENTH AVENUE 12TH FLOOR NEW YORK, NY 10018 JOHN OPPERMAN, ESQ. GENERAL COUNSEL, TD BANK PO BOX 9540 PORTLAND, MAINE 04112 DANA WEDGE MAILSTOP ME089-21 TWO PORTLAND SQUARE PO BOX 9540 PORTLAND, MAINE 04112 TD BANKNORTH 1000 MACARTHUR BLVD MAHWAH, NJ 07430	X	Mortgage REAL PROPERTY LOCATED AT: 525 CLINTON AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 12 REAL PROPERTY LOCATED AT: 508 WAVERLY AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 38 VALUE \$17,200,000.00			X	9,873,853.83	0.00
NOTE: THIRD MORTGAGE							

Sheet no. 2 of 4 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 9,873,853.83	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 004000110167730002 D: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243 TD BANKNORTH 1000 MACARTHUR BLVD MAHWAH, NJ 07430 MICHAEL LYNCH, ESQ. 462 SEVENTH AVENUE 12TH FLOOR NEW YORK, NY 10018 JOHN OPPERMAN, ESQ. GENERAL COUNSEL, TD BANK PO BOX 9540 PORTLAND, MAINE 04112 DANA WEDGE MAILSTOP ME089-21 TWO PORTLAND SQUARE PO BOX 9540 PORTLAND, MAINE 04112	X	Mortgage REAL PROPERTY LOCATED AT: 525 CLINTON AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 12 REAL PROPERTY LOCATED AT: 508 WAVERLY AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 38 VALUE \$17,200,000.00			X	25,121,970.52	25,064,514.55
NOTE: FOURTH MORTGAGE. CLAIM AMOUNT IS AS SET FORTH IN JUDGMENT OF FORECLOSURE AND SALE.							
ACCOUNT NO. NEW YORK CITY DEPT. OF FINANCE CORRESPONDENCE UNIT ONE CENTRE STREET 22ND FLOOR NEW YORK, NY 10007		REAL PROPERTY LOCATED AT: 508 WAVERLY AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 38 VALUE \$500,000.00			X	316.29	0.00

Sheet no. 3 of 4 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 25,122,286.81	\$25,064,514.55
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC,
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Statutory Lien REAL PROPERTY LOCATED AT: 525 CLINTON AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 12 VALUE \$16,700,000.00			X	2,282.58	0.00
NEW YORK CITY DEPT. OF FINANCE CORRESPONDENCE UNIT ONE CENTRE STREET 22ND FLOOR NEW YORK, NY 10007								
ACCOUNT NO.			Statutory Lien REAL PROPERTY LOCATED AT: 508 WAVERLY AVENUE BROOKLYN, NY 11238 SECTION 7, BLOCK 2011, LOT 38 VALUE \$500,000.00				10,999.73	0.00
NYC WATER BOARD PO BOX 410 CHURCH STREET STATION NEW YORK, NY 10008								

Sheet no. 4 of 4 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 13,282.31	\$ 0.00
\$ 42,264,514.57	\$ 5,064,514.55

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re CLINTON COURT DEVELOPMENT LLC

Case No. _____

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346 US ATTORNEY ONE ST. ANDREWS PLAZA CLAIMS UNIT-ROOM 417 NEW YORK, NY 10004			FOR NOTICE PURPOSES ONLY			X	0.00	0.00	\$0.00
ACCOUNT NO. NEW YORK CITY DEPT OF TAX AND FINANCE 345 ADAMS STREET, 3RD FLOOR ATTN: LEGAL AFFAIRS BROOKLYN, NY 11201-3719			FOR NOTICE PURPOSES ONLY			X	0.00	0.00	\$0.00
ACCOUNT NO. NEW YORK STATE DEPARTMENT OF FINANC BANKRUPTCY/SPECIAL PROCEDURES SECT P.O. BOX 5300 ALBANY, NY 12205-0300			FOR NOTICE PURPOSES ONLY			X	0.00	0.00	\$0.00
ACCOUNT NO. NYS UNEMPLOYMENT INS FUND P.O. BOX 551 ALBANY, NY 12201			FOR NOTICE PURPOSES ONLY			X	0.00	0.00	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	0.00	\$	0.00	\$	0.00
\$	0.00				
		\$	0.00	\$	0.00

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						13,210.00
A.D. STEEL EQUIPMENT CO. 11-35 31ST DRIVE LONG ISLAND CITY, NY 11106						
ACCOUNT NO.						3,026,039.00
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210						
ACCOUNT NO.						37,000.00
ADVANCED INSTALLATION AND SALES INC. 1240 NORTH PIERCE AVENUE NORTH BELLMORE, NY 11710						
ACCOUNT NO.						35,000.00
ALBA USA CONSTRUCTION INC. 55 OLD TURNPIKE ROAD # 602 NANUET, NY 10354						
ACCOUNT NO.						65,784.77
ANDREW S. CONTRACTING, INC, 3 MARLBORO STREET MORGANVILLE, NJ 07751		MECHANICS LIEN				

8 Continuation sheets attached

Subtotal > \$ 3,177,033.77

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ATLANTIC HOISTING & SCAFFOLDING 330 N. HENRY STREET BROOKLYN, NY 11222		MECHANICS LIEN				183,956.74
ACCOUNT NO. ATLAS MARBLE & GRANITE, LLC 139 AVENUE L NEWARK, NJ 07105		MECHANICS LIEN				11,073.42
ACCOUNT NO. B MOORE DESIGNS 385 ATLANTIC AVENUE BROOKLYN, NY 11217						14,947.41
ACCOUNT NO. BELL TOWER ENTERPRISE 67-03 EIGHTH AVENUE BROOKLYN, NY 11220		FOR NOTICE PURPOSES ONLY			X	0.00
ACCOUNT NO. CERTIFIED LUMBER CORP. 470 KENT AVENUE BROOKLYN, NY 11211						9,102.68

Sheet no. 1 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority ClaimsSubtotal > \$ **219,080.25**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						17,000.00
CREATIVE SOLDIER 1801 AVE. OF THE STARS CENTURY CITY, CA 90067						
ACCOUNT NO.						0.00
ENTEK ENGINEERINGPLLC 200 BROADWAY TROY, NY 12180						
ACCOUNT NO.						19,248.12
GLICKMAN ENGINEERING ASSOCIATES PLLC 545 8TH AVENUE NEW YORK, NY 10018						
ACCOUNT NO.					X	0.00
HIGHRISE HOISTING & SCAFFOLDING 25-20 BORDEN AVENUE - 2ND FLOOR LONG ISLAND CITY, NY 11001		FOR NOTICE PURPOSES ONLY				

Sheet no. 2 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 36,248.12

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						X	298,592.00
ISLAND PLUMBING SUPPLY 1956 MCDONALD AVENUE BROOKLYN, NY 11223 GUTMAN WEISS ATTN: ALAN WEISS, ESQ. 2276 65TH STREET, 2ND FL. BROOKLYN, NY 11204			MECHANICS LIEN				
ACCOUNT NO.						X	UNKNOWN
IVAN MATUTE C/O H. BRUCE FISCHER, ESQ. 45 ROCKEFELLER PLAZA SUITE 2916 NEW YORK, NY 10111							
ACCOUNT NO.						X	0.00
KONE INC. 1 KONE COURT MOLINE, IL 61265			MECHANICS LIEN				
ACCOUNT NO.							3,938.00
LIBERTY CONTRACTING CORP. 2531 94TH STREET NORTH BERGEN, NJ 07047							

Sheet no. 3 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority ClaimsSubtotal > \$ **302,530.00**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						25,304.87
LIEBERTS ROYAL GREEN APPLIANCES CENTER 228 EAST POST ROAD WHITE PLAINS, NY 10601						
ACCOUNT NO.					X	0.00
LOIS M. ROSENBLATT C/O SULLIVAN PAPAIN BLOCK ATTN: LIA MILGRIM, ESQ. 120 BROADWAY NEW YORK, NY 10271		FOR NOTICE PURPOSES ONLY				
ACCOUNT NO.					X	2,500,000.00
LONG ISLAND CONCRETE INC. 31-31 48TH AVENUE LONG ISLAND CITY, NY 11101		MECHANICS LIEN				
DANIEL E. KATZ, ESQ. BAUMAN KATZ & GRILL 28 WEST 44TH STREET, STE 900 NEW YORK, NY 10036						
ACCOUNT NO.					X	60,000.00
LUXAIRE HVAC SERVICES, INC. 830A ATLANTIC AVE. BALDWIN, NY 11510		MECHANICS LIEN				
LUXAIRE HVAC SERVICES C/O MYRON G. JACOBSON, ESQ. 197 MERRICK ROAD LYNBROOK, NY 11563						

Sheet no. 4 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 2,585,304.87

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			MECHANICS LIEN			X	0.00
MICHAELS ELECTRIC SUPPLY CORP. 465 MERRICK ROAD LYNBROOK, NY 11563							
ACCOUNT NO.							0.00
MIDWOOD FLOORING INC. 279 AVENUE O BROOKLYN, NY 11230							
ACCOUNT NO.			FOR NOTICE PURPOSES ONLY			X	0.00
MY PLUMBER INC. 6709 NEW UTRECHT AVE BROOKLYN, NY 11219							
ACCOUNT NO.							504.91
NATIONAL GRID 1 METROTECH CENTER BROOKLYN, NY 11201							
ACCOUNT NO.							80,000.00
NLM TILE INC. 1053 DAHILL RD. BROOKLYN, NY 11204							

Sheet no. 5 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority ClaimsSubtotal > \$ **80,504.91**

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NYC BUILDINGS DEPARTMENT 280 BROADWAY, 3RD FLOOR NEW YORK, NY 10007							7,500.00
ACCOUNT NO. NYC ENVIRONMENTAL CONTROL BOARD 66 JOHN STREET, 10TH FLR. NEW YORK, NY 10038							0.00
ACCOUNT NO. PETER CATENA 6709 UTRECHT AVE BROOKLYN, NY 11219			FOR NOTICE PURPOSES ONLY				0.00
ACCOUNT NO. RELIABLE ELECTRIC CORP. 41 CLINTON AVENUE BROOKLYN, NY 11205							0.00
ACCOUNT NO. ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367							1,000,000.00

Sheet no. 6 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 1,007,500.00

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ROCKLAND CUSTOM FURNITURE INC. 382 RT. 59 SUITE #348 MONSEY, NY 10952						15,000.00
ACCOUNT NO. ROYAL PAK SYSTEMS INC. 206 PARK STREET HACKENSACK, NJ 07602						3,250.50
ACCOUNT NO. SOIL MECHANICS DRILLING CORP. 3770 MERRICK RD. SEAFORD, NY 11783						1,000.35
ACCOUNT NO. SUBSTANCE INC. 755 E. 134TH STREET BRONX, NY 10454						48,272.88
ACCOUNT NO. THE OFFICE OF SIMON FOULADIAN 164 STANTON STREET SUITE 2-A NEW YORK, NY 10002						0.00

Sheet no. 7 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority ClaimsSubtotal > \$ **67,523.73**

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CLINTON COURT DEVELOPMENT LLC
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		MECHANICS LIEN				106,650.00
TOTAL SAFETY CONSULTING LLC 33 WASHINGTON STREET JERSEY CITY, NJ 07302						
ACCOUNT NO.						0.00
TROUTMAN SANDERS LLP 405 LEXINGTON AVENUE NEW YORK, NY 10174						
ACCOUNT NO.						260,000.00
Y&L NY INTERIORS INC. 1053 DAHILL RD BROOKLYN, NY 11204						

Sheet no. 8 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal	>	\$	366,650.00
Total	>	\$	7,842,375.65

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: CLINTON COURT DEVELOPMENT LLC
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

In re: **CLINTON COURT DEVELOPMENT LLC**

Case No. _____

(If known)

Debtor

SCHEDULE H - CODEBTORS☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210 DAVID WEISS 72-28 136TH ST. FLUSHING, NY 11367 JONATHAN JACOBS 86 BAYEAU ROAD NEW ROCHELLE, NY 10804 ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367	A: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210 DAVID WEISS 72-28 136TH STREET FLUSHING, NY 11367 JONATHAN JACOBS 86 BAYEAU ROAD NEW ROCHELLE, NY 10804 ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367	B: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210 DAVID WEISS 72-28 136TH ST. FLUSHING, NY 11367 JONATHAN JACOBS 86 BAYEAU ROAD NEW ROCHELLE, NY 10804 ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367	C: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210 DAVID WEISS 72-28 136TH ST. FLUSHING, NY 11367 JONATHAN JACOBS 86 BAYEAU ROAD NEW ROCHELLE, NY 10804 ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367	D: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243

In re: CLINTON COURT DEVELOPMENT LLC
Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
JONATHAN JACOBS 86 BAYEAU ROAD NEW ROCHELLE, NY 10804 ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367	D: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243

In re CLINTON COURT DEVELOPMENT LLC
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **DAVID WEISS**, the **MANAGER** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/5/11

Signature: _____

DAVID WEISS MANAGER

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Southern District of New York**

In re: **CLINTON COURT DEVELOPMENT LLC**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210			50% MEMBER
ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367			50% MEMBER

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **DAVID WEISS, MANAGER** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 10/5/11



**DAVID WEISS, MANAGER, CLINTON COURT
DEVELOPMENT LLC**

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

CLINTON COURT DEVELOPMENT, LLC,

Case No.:

Debtor.

-----X

AFFIRMATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-3

DAVID WEISS affirms as follows:

1. I am a manager of **CLINTON COURT DEVELOPMENT LLC** (the “Debtor”). I am fully familiar with the facts set forth herein, and am authorized to make this Affirmation on behalf of the Debtor.
2. The Debtor owns the real property located at 525 Clinton Avenue, Brooklyn, New York 11238, which property is a thirteen-story mixed use building, and 508 Waverly Avenue, Brooklyn, New York 11238, which property is a two-story commercial building and the Debtor’s principal assets.
3. No pre-petition committee was organized prior to the Order for relief.
4. The Debtor’s Secured Creditors are as set forth on Schedule D annexed to the Debtor’s Voluntary Petition.
5. The names and addresses of the twenty largest unsecured creditors, excluding insiders, appears on Schedule “A” to this Affirmation.

6. To the best of my knowledge, the only suits or proceedings pending against the Petitioner are as set forth in the response to question #4 of the Debtor's Statement of Financial Affairs annexed to the Debtor's Voluntary Petition.

7. Pursuant to an order entered in the foreclosure action commenced by TD Bank, N.A. against the Debtor captioned: TD Bank, N.A. vs. Clinton Court Development LLC, et al., Index No. 7567/2009, pending in the Supreme Court of the State of New York, Kings County, a receiver has been appointed for both of the Debtor's properties.

8. The purpose of filing this petition is to preserve the assets of the Debtor for the benefit of the creditors and equity holders, and to preserve priorities of creditors.

9. The estimated amount of payroll due to the Debtor's employees, excluding officers, for a period of thirty days following the filing of the petition is \$-0-. No salaries are currently being paid to Debtor's officers.

10. The Debtor's operating expenses for the next 30 days are estimated as follows:

<i>Utilities</i>	<i>\$5,000</i>
<i>Security</i>	<i>\$4,000</i>
<i>Insurance</i>	<i>\$2,000</i>
<i>Misc. (Supplies & Repairs)</i>	<i>\$ 500</i>

11. The Debtor's financial difficulties were caused by, amongst other things, the general economic climate; TD Bank, N.A. placing the loans into work-out while the Debtor was current with its mortgage payments; and a lack of sales which together resulted in the

Debtor's eventual default in its obligations to TD Bank, N.A. and thereafter the entry of a foreclosure judgment against the Debtor in the pending foreclosure proceeding.

12. The Debtor has made no public offering of its securities and no securities issued by the Debtor are publicly held.

Dated: New York, New York
October 5, 2011



DAVID WEISS Manager

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: **CLINTON COURT DEVELOPMENT LLC**

Debtor

Case No. _____

(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

FISCAL YEAR PERIOD

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

FISCAL YEAR PERIOD

3. Payments to creditors**Complete a. or b., as appropriate, and c.**

None



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITORDATES OF
PAYMENTSAMOUNT
PAIDAMOUNT
STILL OWING

- None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

- None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
TD BANK N.A. V. CLINTON COURT DEVELOPMENT LLC, ET AL. 7567/09	FORECLOSURE	SUPREME COURT STATE OF NEW YORK COUNTY OF KINGS	PENDING
LUXAIRE HVAC SERVICES V. CLINTON COURT ET AL. AND MY PLUMBER INC, PETER CETENA, ET AL. 12386/2011		SUPREME COURT KINGS COUNTY	PENDING
LOIS M. ROSENBLATT, PUBLIC ADMINISTRATOR OF QUEENS COUNTY ET AL V. CLINTON COURT DEVELOPMENT LLC ET AL. 1438/2010	CIVIL	SUPREME KINGS COUNTY	DISPOSED
IVAN MATUTE V. CLINTON COURT DEVELOPMENT LLC 17028/2008	CIVIL	SUPREME QUEENS	PENDING

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
KEVIN CAHILL, RECEIVER 131 JERICHO TURNPIKE SUITE 106 JERICHO, NY 11753	TD BANK V. CLINTON COURT DEVELOPMENT LLC 7567/09		525 CLINTON AVENUE 508 WAVERLY AVENUE BROOKLYN, NY

7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
ROBINSON BROG LEINWAND ET AL 875 THIRD AVENUE NEW YORK, NY 10022		\$25,000 RETAINER \$1,039 FILING FEE

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY
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11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TD BANK	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE BUSINESS CORE CHECKING 6955 \$0	AMOUNT AND DATE OF SALE OR CLOSING 3/15/11 \$0

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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19. Books, records and financial statements

None ☒ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None ☒ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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DEBTOR

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN
OF INVENTORY RECORDS**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210	MEMBER	50%
ROBERT JACOBS 242-59 73RD TERRACE FLUSHING, NY 11367	MEMBER	50%

22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☒ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *


[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

10/5/11

Signature

**DAVID WEISS, MANAGER**

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

United States Bankruptcy Court
Southern District of New York

In re CLINTON COURT DEVELOPMENT LLC, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
D: TD BANKNORTH PO BOX 5600 LEWISTON, ME 04243		Mortgage	DISPUTED	\$25,064,514.55
				SECURED VALUE: \$17,200,000.00
ABRAHAM WEISS 3442 BEDFORD AVENUE BROOKLYN, NY 11210				\$3,026,039.00
LONG ISLAND CONCRETE INC. 31-31 48TH AVENUE LONG ISLAND CITY, NY 11101			DISPUTED	\$2,500,000.00
				\$0.00
ROBERT JACOBS 141-59 73RD TERRACE FLUSHING, NY 11367				\$1,000,000.00
ISLAND PLUMBING SUPPLY 1956 MCDONALD AVENUE BROOKLYN, NY 11223			DISPUTED	\$298,592.00
Y&L NY INTERIORS INC. 1053 DAHILL RD BROOKLYN, NY 11204				\$260,000.00

In re **CLINTON COURT DEVELOPMENT LLC**

Debtor

Case No. _____

Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
ATLANTIC HOISTING & SCAFFOLDING 330 N. HENRY STREET BROOKLYN, NY 11222				\$183,956.74
TOTAL SAFETY CONSULTING LLC 33 WASHINGTON STREET JERSEY CITY, NJ 07302				\$106,650.00
NLM TILE INC. 1053 DAHILL RD. BROOKLYN, NY 11204				\$80,000.00
ANDREW S. CONTRACTING, INC, 3 MARLBORO STREET MORGANVILLE, NJ 07751				\$65,784.77
LUXAIRE HVAC SERVICES, INC. 830A ATLANTIC AVE. BALDWIN, NY 11510			DISPUTED	\$60,000.00
SUBSTANCE INC. 755 E. 134TH STREET BRONX, NY 10454				\$48,272.88

In re **CLINTON COURT DEVELOPMENT LLC**

Debtor

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
ADVANCED INSTALLATION AND SALES INC. 1240 NORTH PIERCE AVENUE NORTH BELLMORE, NY 11710				\$37,000.00
ALBA USA CONSTRUCTION INC. 55 OLD TURNPIKE ROAD # 602 NANUET, NY 10354				\$35,000.00
LIEBERTS ROYAL GREEN APPLIANCES CENTER 228 EAST POST ROAD WHITE PLAINS, NY 10601				\$25,304.87
GLICKMAN ENGINEERING ASSOCIATES PLLC 545 8TH AVENUE NEW YORK, NY 10018				\$19,248.12
CREATIVE SOLDIER 1801 AVE. OF THE STARS CENTURY CITY, CA 90067				\$17,000.00
ROCKLAND CUSTOM FURNITURE INC. 382 RT. 59 SUITE #348 MONSEY, NY 10952				\$15,000.00

In re CLINTON COURT DEVELOPMENT LLC

Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
B MOORE DESIGNS 385 ATLANTIC AVENUE BROOKLYN, NY 11217				\$14,947.41
A.D. STEEL EQUIPMENT CO. 11-35 31ST DRIVE LONG ISLAND CITY, NY 11106				\$13,210.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, DAVID WEISS, MANAGER of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 10/5/11

Signature: 

DAVID WEISS ,MANAGER

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: CLINTON COURT DEVELOPMENT LLC
Debtor

Case No. _____
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received	\$	<u>25,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

None

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 10/5/11



ROBERT R. LEINWAND, Bar No.

ROBINSON BROG LEINWAND GREENE ET AL.
Attorney for Debtor(s)

**United States Bankruptcy Court
Southern District of New York**

In re **CLINTON COURT DEVELOPMENT LLC**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **CLINTON COURT DEVELOPMENT LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

_____ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner

% of Shares Owned

None

OR,

X There are no entities to report.

By: _____

ROBERT R. LEINWAND

Signature of Attorney

Counsel for **CLINTON COURT DEVELOPMENT LLC**

Bar no.:

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AL.**

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK


In re: CLINTON COURT DEVELOPMENT LLC
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 8 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 10/5/11

Signed: 
DAVID WEISS

Signed: 

ROBERT R. LEINWAND

Attorney for Debtor(s)

Bar no.:

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NORTH BELLMORE, NY 11710

ALBA USA CONSTRUCTION INC.
55 OLD TURNPIKE ROAD # 602
NANUET, NY 10354

ANDREW S. CONTRACTING, INC,
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MORGANVILLE, NJ 07751

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